



Appendix E Analysis of gaming venues in Wyndham

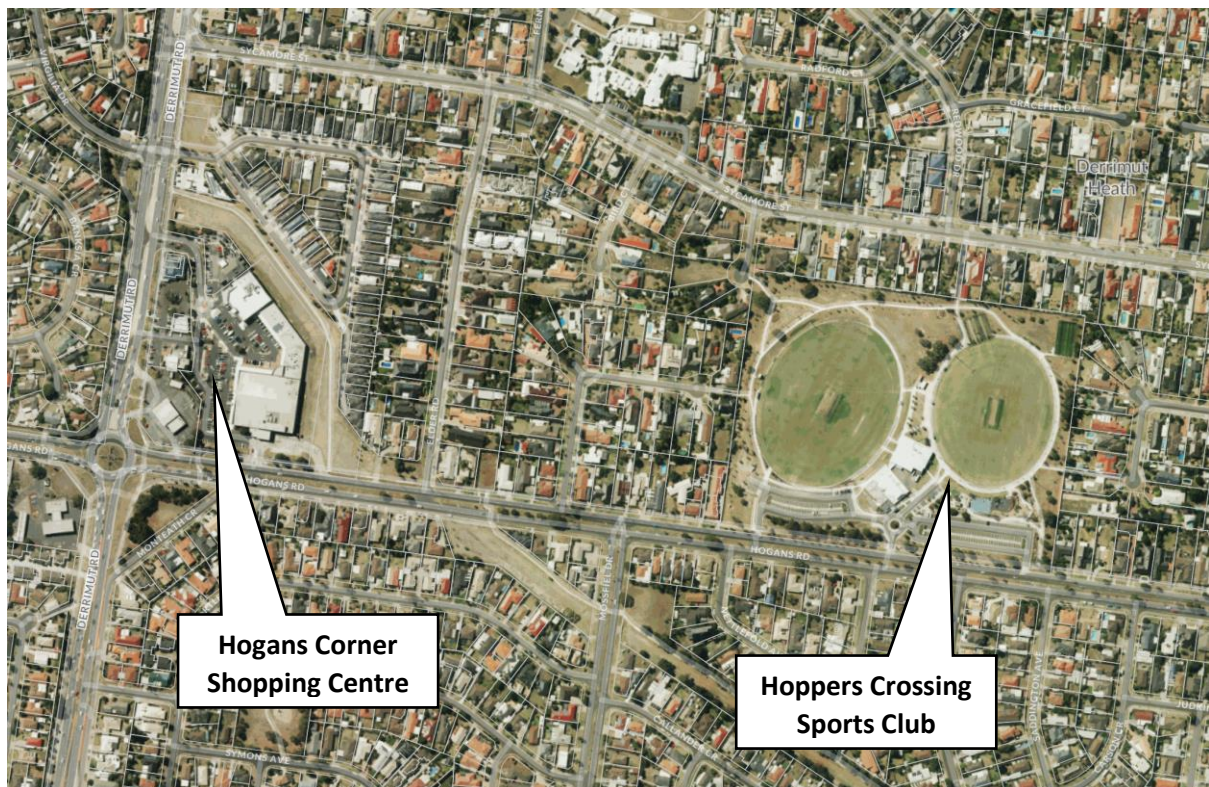
Commercial Hotel	
Address	111 Watton Street, Werribee
Number of EGMs	75
NMR	\$492.29
NMR Metro Average (Hotel)	\$374.10
Total Gaming Revenue (2018/19)	\$13,476,488
Established or Growth Area	Established Area
Full Offer v. Gaming as Main Focus	Includes a bistro, small café and sports bar.
Access to Gaming Room	Accessed directly from the street.
Proximity to Retail	Located in Central Precinct (1A) in Activity Centre Zone, Schedule 1, which is the commercial, retail and residential core in the Werribee City Centre. The area has a high level of pedestrian activity.
Convenience or Destination Venue	Convenience
Hours of Operation	Sunday to Saturday – 9am to 5am
Quality of Fit-out	Modest
Notes	Patron car park located at rear. Smoking area is located directly off gaming room.



Hoppers Crossing Club	
Address	180-200 Pannam Drive, Hoppers Crossing
Number of EGMs	91
NMR	\$182.16
NMR Metro Average (Club)	\$210.63
Total Gaming Revenue (2018/19)	\$6,050,307
Established or Growth Area	Established Area
Full Offer v. Gaming as Main Focus	Includes café, bistro, playground, function room.
Access to Gaming Room	Enter venue first and the gaming room is located to the right.
Proximity to Retail	Werribee Plaza Shopping Centre is located 850m to the south west.
Convenience or Destination Venue	Destination
Hours of Operation	Sunday – 11am to 11pm Monday to Wednesday – 9am to 12am Thursday and Friday – 9am to 1am Saturday – 9am to 2am
Quality of Fit-out	Average
Notes	Large on-site car park. Staffed reception.



Hoppers Crossing Sports Club	
Address	Hogans Reserve, Hogans Road, Hoppers Crossing
Number of EGMs	55
NMR	\$235.68
NMR Metro Average (Club)	\$210.63
Total Gaming Revenue (2018/19)	\$4,731,315
Established or Growth Area	Established
Full Offer v. Gaming as Main Focus	Modest bistro and function space.
Access to Gaming Room	Walk straight to gaming room from reception.
Proximity to Retail	Neighbourhood centre located approximately 400m to the west.
Convenience or Destination Venue	Destination
Hours of Operation	Sunday – 10am to 11pm Monday and Wednesday – 9am to 12am Thursday and Saturday – 9am to 1am
Quality of Fit-out	Modest
Notes	Large car park associated with adjoining ovals and clubrooms Staffed reception.



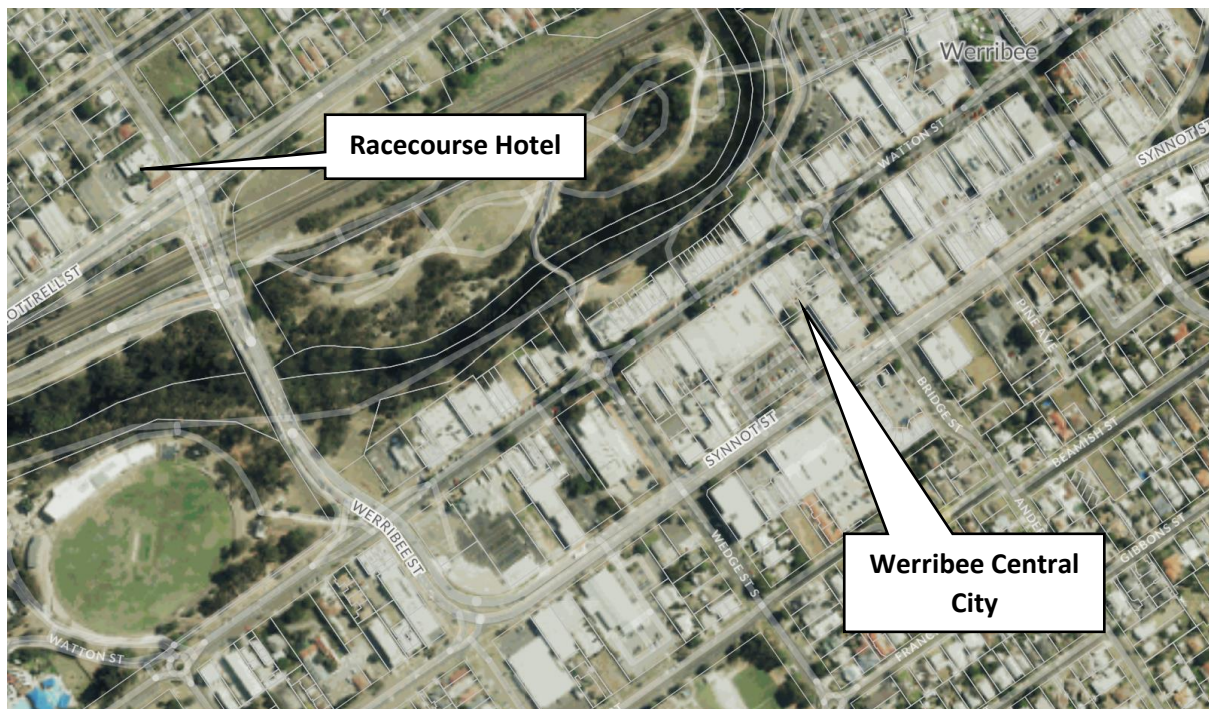
Hotel 520 on Sayers	
Address	520 Sayers Road, Tarneit
Number of EGMs	65
NMR	\$414.69
NMR Metro Average (Hotel)	\$374.10
Total Gaming Revenue (2018/19)	\$9,838,458
Established or Growth Area	Growth
Full Offer v. Gaming as Main Focus	Bistro, function room and sports bar.
Access to Gaming Room	Accessed from main foyer.
Proximity to Retail	Sits alongside a KFC outlet and a pharmacy. Wyndham Village Shopping Centre is approximately 1km to the east. Tarneit Central Shopping Centre is approximately 1km to the north.
Convenience or Destination Venue	Destination
Hours of Operation	Sunday to Wednesday – 9am to 1am Thursday to Saturday – 9am to 2am
Quality of Fit-out	High
Notes	Patron car park at front.



Italian Sports Club of Werribee	
Address	601 Heaths Road, Werribee
Number of EGMs	70
NMR	\$251.17
NMR Metro Average (Club)	\$210.63
Total Gaming Revenue (2018/19)	\$6,417,284
Established or Growth Area	Established (but adjacent to growth areas)
Full Offer v. Gaming as Main Focus	Restaurant, function room.
Access to Gaming Room	Accessed from foyer.
Proximity to Retail	Neighbourhood centre with supermarket 1.25km to the south-west.
Convenience or Destination Venue	Destination
Hours of Operation	Sunday – 10am to 12am Monday to Friday – 9am to 1am Saturday – 10am to 1am
Quality of Fit-out	Modest
Notes	Large car park at front of venue.



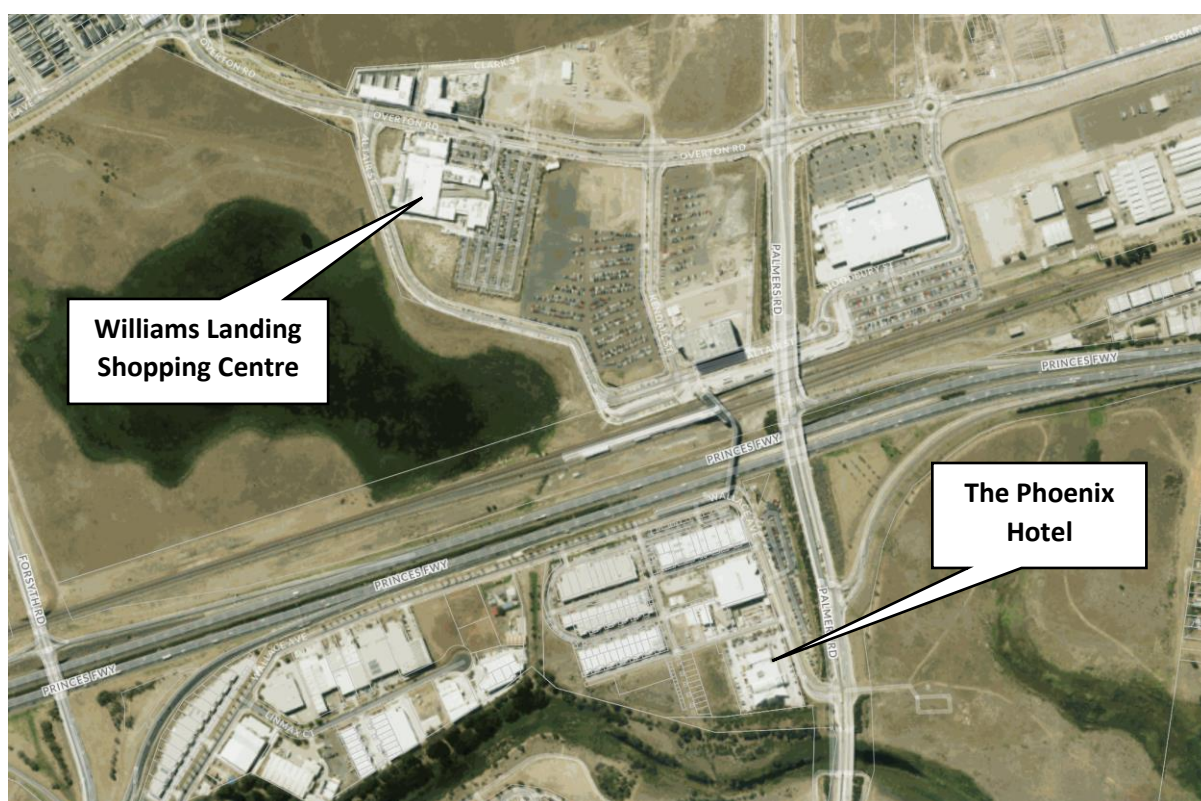
Racecourse Hotel (Werribee)	
Address	78 Cottrell Street, Werribee
Number of EGMs	52
NMR	\$252.88
NMR Metro Average (Hotel)	\$374.10
Total Gaming Revenue (2018/19)	\$4,799,607
Established or Growth Area	Established Area
Full Offer v. Gaming as Main Focus	Bistro only.
Access to Gaming Room	Direct from the car park.
Proximity to Retail	Werribee central city, Precinct 1 in the Activity Centre Zone, Schedule 1 is 300m to the south-east.
Convenience or Destination Venue	Destination
Hours of Operation	Sunday – 10am to 12pm Monday to Wednesday – 9am to 12pm Thursday to Saturday – 9am to 1pm
Quality of Fit-out	Modest
Notes	Car park to the side of the hotel.



Sanctuary Lakes Hotel	
Address	280-286 Point Cook Road, Point Cook
Number of EGMs	70
NMR	\$429.70
NMR Metro Average (Hotel)	\$374.10
Total Gaming Revenue (2018/19)	\$10,978,967
Established or Growth Area	Growth Area
Full Offer v. Gaming as Main Focus	Full offer venue with expansive bistro, lounges etc.
Access to Gaming Room	Accessed directly from foyer.
Proximity to Retail	Sanctuary Lakes Shopping Centre immediately adjacent to the south.
Convenience or Destination Venue	Destination venue although easily walkable from shopping centre
Hours of Operation	Sunday to Saturday – 8am to 2am
Quality of Fit-out	High



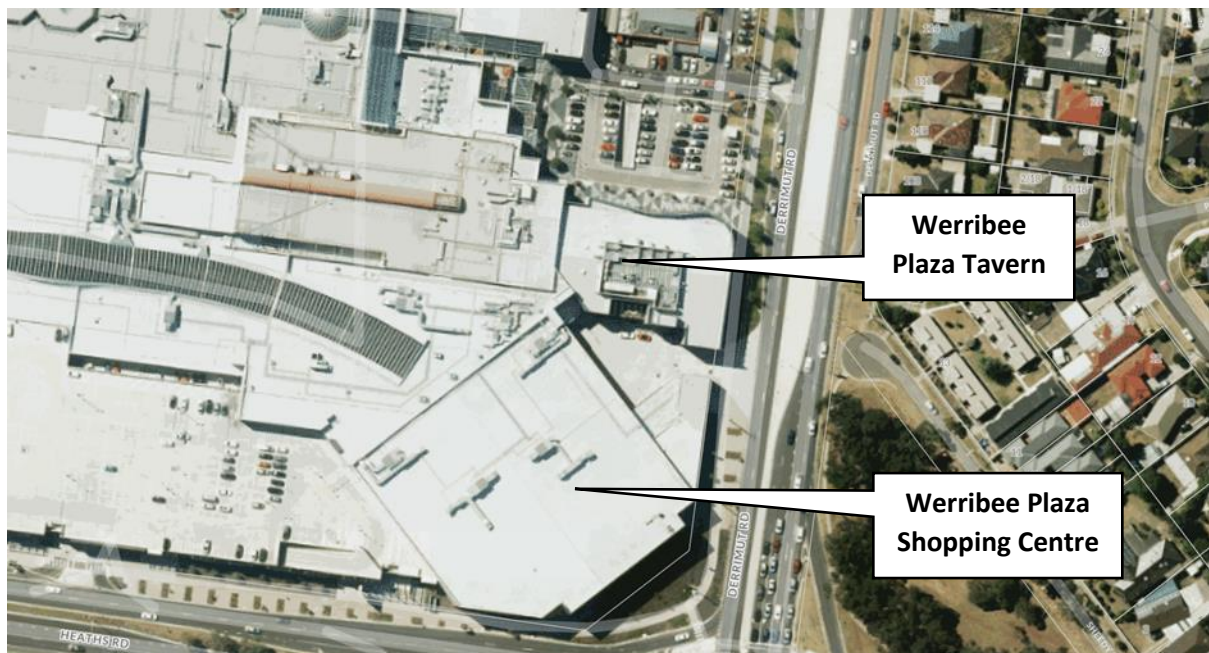
The Phoenix Hotel	
Address	40 Wallace Avenue, Point Cook
Number of EGMs	50
NMR	\$313.48
NMR Metro Average (Hotel)	\$374.10
Total Gaming Revenue (2018/19)	\$5,721,099
Established or Growth Area	Established (although opposite new estates in Williams Landing).
Full Offer v. Gaming as Main Focus	Full offer venue.
Access to Gaming Room	Accessed from left hand side of the foyer.
Proximity to Retail	Williams Landing Shopping Centre located 675m to the north-west (in Priority Development Zone, Schedule 1).
Convenience or Destination Venue	Destination
Hours of Operation	Sunday to Saturday – 8am to 3am
Quality of Fit-out	High
Notes	Large car park. Located in an industrial area.



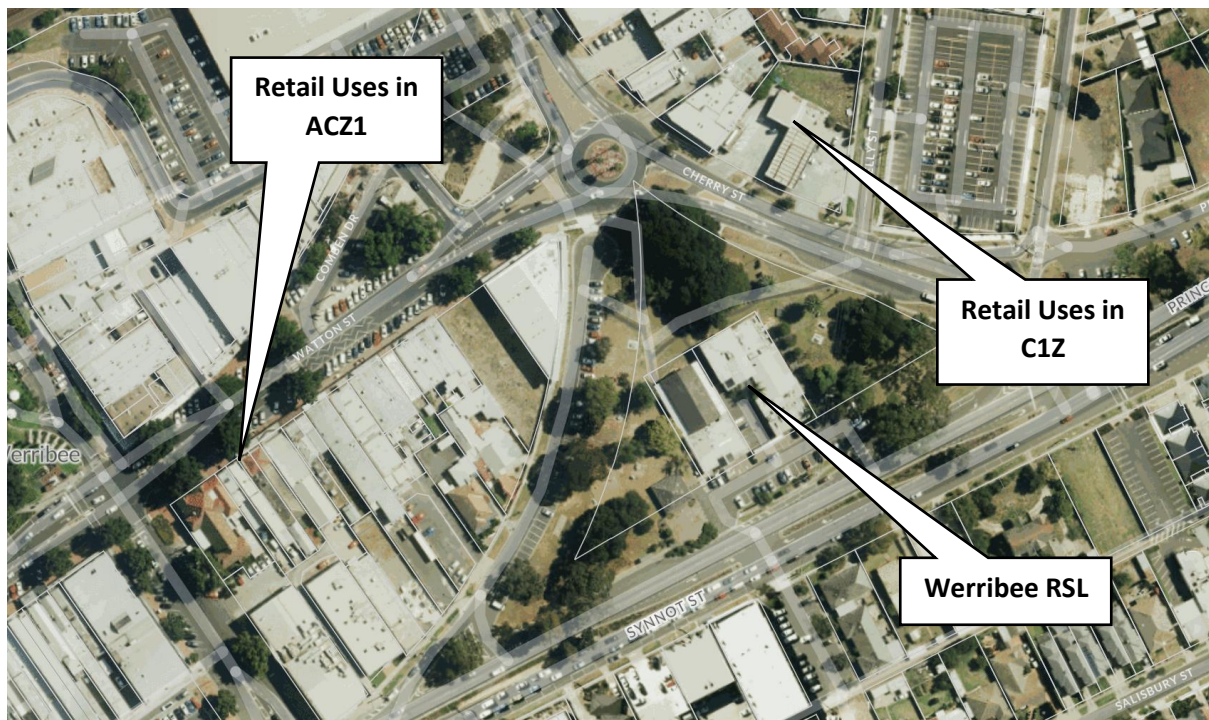
The Tigers Clubhouse	
Address	70 Old Geelong Road, Hoppers Crossing
Number of EGMs	85
NMR	\$349.17
NMR Metro Average (Club)	\$210.63
Total Gaming Revenue (2018/19)	\$10,833,073
Established or Growth Area	Established Area
Full Offer v. Gaming as Main Focus	Full offer venue.
Access to Gaming Room	Access from the foyer.
Proximity to Retail	Hoppers Crossing Shopping Centre, located approximately 175m to the south-west. Venue located in restricted retail precinct.
Convenience or Destination Venue	Destination but walkable from shopping centre
Hours of Operation	Sunday – 9am to 3am Monday to Saturday – 9am to 5am
Quality of Fit-out	Average
Notes	Large car park. Staffed reception.



Werribee Plaza Tavern	
Address	Corner Derrimut and Heath Roads, Werribee
Number of EGMs	80
NMR	\$475.42
NMR Metro Average (Hotel)	\$374.10
Total Gaming Revenue (2018/19)	\$13,882,178
Established or Growth Area	Established Area
Full Offer v. Gaming as Main Focus	Full offer venue.
Access to Gaming Room	Walk straight into gaming room from entrance.
Proximity to Retail	Positioned within entertainment precinct of Werribee Plaza Shopping Centre.
Convenience or Destination Venue	Convenience
Hours of Operation	Sunday to Saturday – 9am to 5am
Quality of Fit-out	Excellent



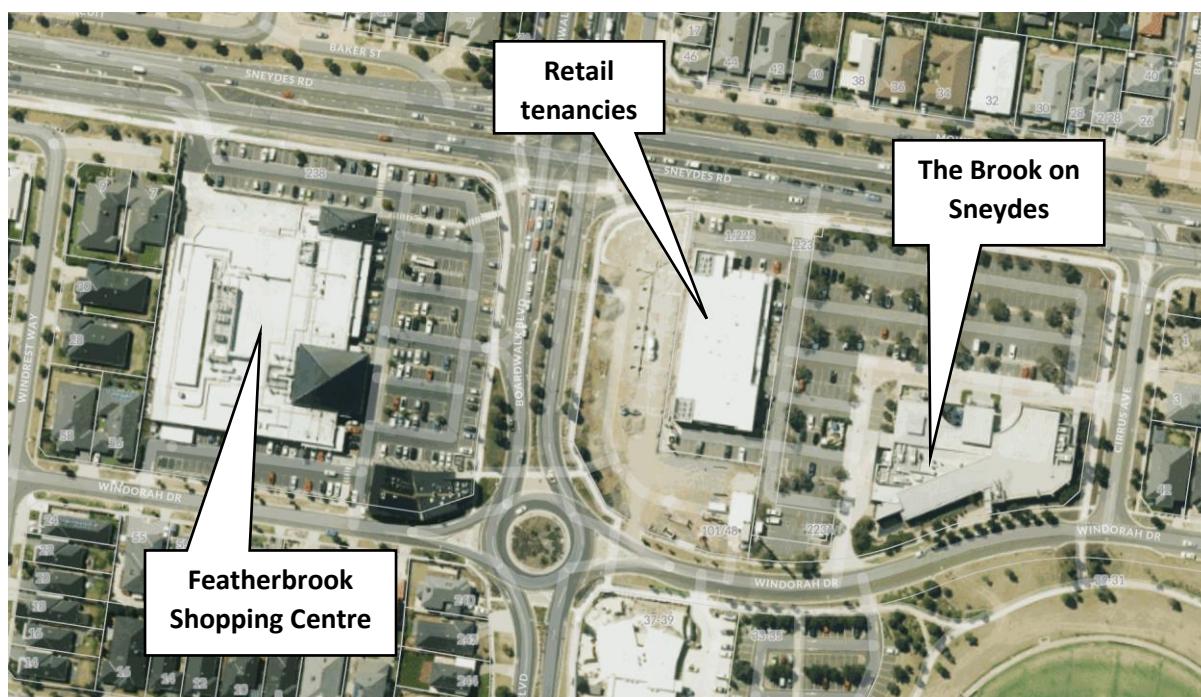
Werribee RSL	
Address	Kelly Park, 2A Synott Street, Werribee
Number of EGMs	60
NMR	\$135.13
NMR Metro Average (Club)	\$210.63
Total Gaming Revenue (2018/19)	\$2,959,321
Established or Growth Area	Established Area
Full Offer v. Gaming as Main Focus	Bistro only
Access to Gaming Room	Accessed from foyer.
Proximity to Retail	Location in central Werribee. Land to the west is within the Activity Centre Zone, Schedule 1, nominated as Central Precinct (1a). Properties to the east are within the Commercial 1 Zone.
Convenience or Destination Venue	Destination
Hours of Operation	Sunday to Thursday – 9am to 11pm Friday and Saturday – 9am to 12am
Quality of Fit-out	Modest
Notes	Small car park. Located adjacent to Council Community Centre/Senior Citizens.



Westside Taverner	
Address	3-5 Fitzgerald Road, Laverton North
Number of EGMs	70
NMR	\$364.36
NMR Metro Average (Hotel)	\$374.10
Total Gaming Revenue (2018/19)	\$9,309,534
Established or Growth Area	Established Area
Full Offer v. Gaming as Main Focus	Full offer
Access to Gaming Room	Directly from car park.
Proximity to Retail	Convenience shopping strip on Bladin Street approximately 950m to the south.
Convenience or Destination Venue	Destination
Hours of Operation	Sunday to Saturday – 12pm to 8am
Quality of Fit-out	Average



The Brook on Sneydes	
Address	215 Sneydes Road, Point Cook
Number of EGMs	80
NMR	\$241.76
NMR Metro Average (Club)	\$210.63
Total Gaming Revenue (2018/19)	\$7,059,473
Established or Growth Area	Growth Area
Full Offer v. Gaming as Main Focus	Full offer
Access to Gaming Room	Walk through/past foyer and turn left.
Proximity to Retail	Immediately adjacent Commercial 1-zoned land including Featherbrook Shopping Centre.
Convenience or Destination Venue	Destination but walkable from shopping centre
Hours of Operation	Sunday – 10am to 12am Monday to Wednesday – 9am to 12am Thursday to Saturday – 9am to 1am
Quality of Fit-out	Excellent
Notes	Large car park. Staffed reception.



Appendix F Hing and Haw Report